

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:**

**MIDTOWN SCOUTS SQUARE  
PROPERTY, LP**

**MIDTOWN SCOUTS SQUARE, LLC**

**DEBTORS.**

§  
§  
§  
§  
§  
§  
§  
§  
§  
§

**CASE NO. 13-32920  
(Chapter 11)**

**Jointly Administered  
Judge Brown**

**TABULATION OF BALLOTING ON DEBTORS'  
SECOND JOINT CHAPTER 11 PLAN OF REORGANIZATION  
(Related to Docket #245)**

Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC (collectively "Midtown" or "Debtors") in the above entitled and numbered cause, certify to the Court the following tabulation of balloting on their Second Joint Chapter 11 Plan of Reorganization [Docket No. 245].

Class	Creditors	No. of Ballots	NUMBERS		DOLLARS	
			Accept	Reject	Accept	Reject
1	Allowed Secured Claim of Taxing Authorities (Unimpaired)	0	0 0%	0 0%	0 0%	0 0%
2	Allowed Secured Claim of Bank of Houston	1	1 100%	0 0%	4,028,062.07 100%	0 0%
3	Allowed Secured Claim of Bank of Houston	1	1 100%	0 0%	4,065,258.31 100%	0 0%
4	Allowed Secured Claim of Mercantile Capital Corporation	1	1 100%	0 0%	3,350,400.00 100%	0 0%
5	Allowed Vendor Unsecured Claims in an Amount Less than \$5,000	6	6 100%	0 0%	23,320.12 100%	0 0%
6	Allowed Non-Insider Unsecured Claims in an Amount over \$5,000	1	1 100%	0 0%	34,403.05 100%	0 0%

Class	Creditors	No. of Ballots	NUMBERS		DOLLARS	
			Accept	Reject	Accept	Reject
7	Unsecured Claims of Insiders	8	8 100%	0 0%	1,509,550.19 55.84%	0.00 0%
8	Allowed Interests of Equity Holders	1	1 100%	0 0%		

Dated: May 21, 2015

Respectfully submitted,

By: /s/ T. Josh Judd

T. JOSH JUDD

State Bar No. 24036866

5847 San Felipe, Suite 2200

Houston, Texas 77057

Telephone: 713.977.8686

Facsimile: 713.458-4896

judd@hooverslovacek.com

ATTORNEY FOR DEBTORS,

MIDTOWN SCOUTS SQUARE PROPERTY, LP

and MIDTOWN SCOUTS SQUARE, LLC

OF COUNSEL:

Hoover Slovacek LLP

EDWARD L. ROTHBERG

State Bar No. 17313990

rothberg@hooverslovacek.com

TX Federal ID: 570838

ANNIE E. CATMULL

State Bar No. 00794932

catmull@hooverslovacek.com

5847 San Felipe, Suite 2200

Houston, Texas 77057

Telephone: 713.977.8686

Facsimile: 713.977.5395

**CERTIFICATE OF SERVICE**

I hereby certify that a true and correct copy of the Tabulation of Balloting on Debtors' Second Joint Chapter 11 Plan of Reorganization has been served on May 22, 2015, by the Court's ECF notification system to the parties listed on the attached ECF List.

/s/ T. Josh Judd  
T. JOSH JUDD

**By ECF Notification:**

Clint Alexander Corrie on behalf of Creditor Merchantile Capital Corporation  
[clint.corrie@akerman.com](mailto:clint.corrie@akerman.com)

Tara L Grundemeier on behalf of Creditor Harris County  
[houston\\_bankruptcy@publicans.com](mailto:houston_bankruptcy@publicans.com)

Lisa M Hedrick on behalf of Creditor Bank Of Houston  
[lisa.hedrick@arlaw.com](mailto:lisa.hedrick@arlaw.com), [vicki.owens@arlaw.com](mailto:vicki.owens@arlaw.com); [craig.wilcox@arlaw.com](mailto:craig.wilcox@arlaw.com)

Ellen Maresh Hickman on behalf of U.S. Trustee US Trustee  
[ellen.hickman@usdoj.gov](mailto:ellen.hickman@usdoj.gov)

Jennine Hovell-Cox on behalf of Creditor AmeriPower, LLC  
[hovellcoxlaw@hotmail.com](mailto:hovellcoxlaw@hotmail.com), [hovellcox@aol.com](mailto:hovellcox@aol.com)

Yolanda M Humphrey on behalf of Creditor Midtown Management District  
[houbank@pbfc.com](mailto:houbank@pbfc.com), [tpope@pbfc.com](mailto:tpope@pbfc.com); [yhumphrey@ecf.inforuptcy.com](mailto:yhumphrey@ecf.inforuptcy.com)

Peter Johnson on behalf of Plaintiffs Richey Family Limited Partnership, Ltd., L.E. Richey, and Todd Richey  
[pjohnson@pjlaw.com](mailto:pjohnson@pjlaw.com), [msawyer@pjlaw.com](mailto:msawyer@pjlaw.com)

John S Mayer on behalf of Creditor Bank Of Houston  
[jmayer@rossbanks.com](mailto:jmayer@rossbanks.com)

D. John Neese, Jr. on behalf of Counter-Claimants Midtown Scouts Square Property, LP, Midtown Scouts Square, LLC, Atul Lucky Chopra, M.D.  
[jneese@hmgllp.com](mailto:jneese@hmgllp.com)

Carl O Sandin on behalf of Creditor Midtown Management District  
[csandin@pbfc.com](mailto:csandin@pbfc.com), [tpope@pbfc.com](mailto:tpope@pbfc.com); [csandin@ecf.inforuptcy.com](mailto:csandin@ecf.inforuptcy.com)

Owen Mark Sonik on behalf of Creditor Midtown Management District

[osonik@pbfc.com](mailto:osonik@pbfc.com), [tpope@pbfc.com](mailto:tpope@pbfc.com); [osonik@ecf.inforuptcy.com](mailto:osonik@ecf.inforuptcy.com); [houbank@pbfc.com](mailto:houbank@pbfc.com)

Richard L Tate on behalf of Plaintiffs Party Richey Family Limited Partnership, Ltd., L.E. Richey, and Todd Richey

[rltate@tate-law.com](mailto:rltate@tate-law.com), [beben@tate-law.com](mailto:beben@tate-law.com); [tdavey@tate-law.com](mailto:tdavey@tate-law.com); [cboden@tate-law.com](mailto:cboden@tate-law.com); [kreis@tate-law.com](mailto:kreis@tate-law.com); [svida@tate-law.com](mailto:svida@tate-law.com)

US Trustee

[USTPRegion07.HU.ECF@USDOJ.GOV](mailto:USTPRegion07.HU.ECF@USDOJ.GOV)

**MIDTOWN SCOUTS SQUARE PROPERTY, LP**  
**MIDTOWN SCOUTS SQUARE, LLC**  
**Case No. 13-32920-H5-11**  
**BALLOT TABULATION FOR SECOND JOINT PLAN**

Ballot	AMOUNT OF CLAIM	
	Accepts	Rejects
<b>Class 1 - Allowed Secured Claim of Taxing Authorities (Unimpaired)</b>		
<b>COUNT</b>	0	0
	0.00%	0.00%
<b>TOTAL AMOUNT</b>	0.00	0.00
	0.00%	0.00%
<b>Class 2 - Allowed Secured Claim of Bank of Houston</b>	4,028,062.07	
<b>COUNT</b>	1	
	100.00%	0.00%
<b>TOTAL AMOUNT</b>	4,028,062.07	0.00
	100.00%	0.00%
<b>Class 3 - Allowed Secured Claim of Bank of Houston (nka Independent Bank)</b>	4,065,258.31	
<b>COUNT</b>	1	
	100.00%	0.00%
<b>TOTAL AMOUNT</b>	4,065,258.31	0.00
	100.00%	0.00%
<b>Class 4 - Allowed Secured Claim of Mercantile Capital Corporation</b>	3,350,400.00	
<b>COUNT</b>	1	0
	100.00%	0.00%
<b>TOTAL AMOUNT</b>	3,350,400.00	0.00
	100.00%	0.00%
<b>Class 5 - Allowed Vendor Unsecured Claims in an Amount Less than \$5,000</b>		
Greenberg Traurig	2,183.50	
Business Flooring Specialties, LP	5,000.00	
Enterprise Commercial Paving, Inc.	1,136.63	
Discovery Construction, Inc.*	5,000.00	
Associated Time & Parking Controls	4,999.99	
Trio Electric*	5,000.00	
<b>COUNT</b>	6	0
	100.00%	0.00%
<b>TOTAL AMOUNT</b>	23,320.12	0.00
	100.00%	0.00%

Ballot	AMOUNT OF CLAIM	
	Accepts	Rejects
<b>Class 6 - Allowed Non-Insider Unsecured Claims in an Amount over \$5,000</b>		
Harrell Architects, LP	34,403.05	
<b>COUNT</b>	1	0
	100.00%	0.00%
<b>TOTAL AMOUNT</b>	34,403.05	0.00
	100.00%	0.00%
<b>Class 7 - Unsecured Claims of Insiders</b>		
Advanced Diagnostics Management, LLP	58,985.69	
Chopra & Associates	395,785.65	
Hearsay	60,428.57	
Xray Xpress Corporation	769,116.24	
1911 Entertainment	23,240.93	
Inventional Vascular	102,500.00	
Grille 5115	99,493.11	
Chopra Imaging Centers, Inc.	825,929.54	
<b>COUNT</b>	8	0
	100.00%	0.00%
<b>TOTAL AMOUNT</b>	1,509,550.19	0.00
	100.00%	0.00%
<b>Class 8 - Allowed Interests of Equity Holders</b>	X	
<b>COUNT</b>	1	0
	100.00%	0.00%
*Claimants reduced their claim to \$5,000 with an election as Class 5 claim.		

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a secured creditor [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ 3,359,400<sup>00</sup>,

[Check One]  
☒ accepts the Plan

☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.



The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: May 5, 2015

Company Name: Herron & Capital Corporation

Signature: [Signature]

(Title, if any)

Print or type Name: G. Geoffrey Longstaff

Address: 60 N. Court Avenue  
Orlando, Florida 32801

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

**MIDTOWN SCOUTS SQUARE  
PROPERTY, LP**

**MIDTOWN SCOUTS SQUARE, LLC**

**DEBTORS.**

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

**CASE NO. 13-32920  
(Chapter 11)**

**Jointly Administered  
Judge Brown**

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before **May 21, 2015**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 2- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ 4,028,062.07,

☒ [Check One]  
accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 3- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ 4,065,258.31,

☒ [Check One]  
accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation]** in the unpaid principal amount of \$ \_\_\_\_\_,

☐ [Check One]  
accepts the Plan

☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000]** in the unpaid principal amount of \$ \_\_\_\_\_,

☐ [Check One]  
accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000]** in the unpaid principal amount of \$ \_\_\_\_\_,

☐ [Check One]  
accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 7 - Unsecured Claims of Insiders]** in the unpaid principal amount of \$ \_\_\_\_\_,

☐ [Check One]  
accepts the Plan.

☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: May 20<sup>th</sup>, 2015

Company Name: Independent Bank

Signature: Barry Adbel, Senior Credit Officer  
(Title, if any)

Print or type Name: Barry Hawk

Address: 750 Beijing Drive, Suite 100  
Houston, Texas 77057

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST  
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR,  
EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051  
WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT  
RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL  
NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the “Plan”). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the “Disclosure Statement”) with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before **May 21, 2015**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ 2183.50,

[Check One]  
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 – Unsecured Claims of Insiders**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: May 20, 2015

Company Name: Greenberg Traurig LLP

Signature: [Signature] shareholder  
(Title, if any)

Print or type Name: Annapoorni Sankaran

Address: 1000 Louisiana Street, Suite 1700  
Houston, TX 77002

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.



The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ 5,000,

[Check One]  
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 - Unsecured Claims of Insiders**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: May 4, 2015

Company Name: Business Flooring Specialists

Signature: A.C. Goolsby V.P.  
(Title, if any)

Print or type Name: Rick Goolsby

Address: 1284 N. Post oak Rd., Suite 190  
Houston, TX 77055

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST  
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR,  
EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051  
WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT  
RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL  
NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before **May 21, 2015**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ 1,136.<sup>68</sup>,

[Check One]  
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

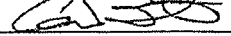
The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: May 19, 2015

Company Name: Enterprise Commercial Paving, Inc.

Signature: , CEO  
(Title, if any)

Print or type Name: George Britton

Address: 10 Stokes St.  
Houston, TX 77022

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST  
FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR,  
EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051  
WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT  
RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL  
NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before **May 21, 2015**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 2- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 3- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000]** in the unpaid principal amount of \$ 8,793.15,

[Check One]  
☒ accepts the Plan. ☐ rejects the Plan.

Would like to be considered Class 5 with a paid in full of \$5,000 upon effective date.

The undersigned, a **unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 7 - Unsecured Claims of Insiders]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

DATED: May 20, 2015

Company Name: Discovery Construction, Inc.

Signature: Alejandro Ortiz  
(Title, if any)

Print or type Name: Alejandro Ortiz, President

Address: 701 N. Post Oak Rd. #340

Houston, TX 77024

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**



**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:**

**MIDTOWN SCOUTS SQUARE  
PROPERTY, LP**

**MIDTOWN SCOUTS SQUARE, LLC**

**DEBTORS.**

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

**CASE NO. 13-32920  
(Chapter 11)**

**Jointly Administered  
Judge Brown**

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose teletcopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.                      ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ 4999.99,

[Check One]  
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 - Unsecured Claims of Insiders**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

DATED: MAY 19, 2015

Company Name: ASSOCIATED TIME & PARKING CONTROLS

Signature: Adrian B Kearney - Vice Pres - Finance  
(Title, if any)

Print or type Name: ADRIAN B KEARNEY

Address: 9104 DROMARY ROW  
DALLAS TX 75247

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

**IN RE:**

**MIDTOWN SCOUTS SQUARE  
PROPERTY, LP**

**MIDTOWN SCOUTS SQUARE, LLC**

**DEBTORS.**

§  
§  
§  
§  
§  
§  
§  
§  
§  
§

**CASE NO. 13-32920  
(Chapter 11)**

**Jointly Administered  
Judge Brown**

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 2- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 3- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000]** in the unpaid principal amount of \$ 15,193.00,

[Check One]  
☒ accepts the Plan. ☐ rejects the Plan.

*\* ELECTS TO REDUCE CLAIM TO  
\$5,000.00*

The undersigned, a **unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 7 - Unsecured Claims of Insiders]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: May 13, 2015

Company Name: TRIO ELECTRIC

Signature: [Signature]  
(Title, if any) PRESIDENT

Print or type Name: BEAV POLLOCK

Address: 11413 TOMB STREET, HOUSTON, TX 77055

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:	§	
	§	
MIDTOWN SCOUTS SQUARE	§	CASE NO. 13-32920
PROPERTY, LP	§	(Chapter 11)
	§	
MIDTOWN SCOUTS SQUARE, LLC	§	
	§	
	§	
DEBTORS.	§	Jointly Administered
	§	Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an **secured creditor** [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]

☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of  
\$ 34,403.05,

[Check One]  
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 - Unsecured Claims of Insiders**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.



The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

DATED: MAY 19, 2015

Company Name: HARRELL ARCHITECTS, LP

Signature: [Signature]  
(Title, if any)

Print or type Name: MARTY CONEAK / PRINCIPAL

Address: 9575 KATY FWY. SUITE 200  
HOUSTON TX 77024

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before **May 21, 2015**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ 58,985.69.

[Check One]  
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED:

MM 19, 2015

Company Name: Advanced Diagnostics Management, LLP

Signature: [Signature]

(Title, if any)

Print or type Name:

Address:

General Counsel  
Neil Verna  
8305 KNIGHT ROAD  
HOUSTON TX 77054

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§CASE NO. 13-32920  
(Chapter 11)Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before **May 21, 2015**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 2- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 3- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 7 - Unsecured Claims of Insiders]** in the unpaid principal amount of \$ 395,785.65.

[Check One]  
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: 5/19, 2015

Company Name: Chopra & Associates

Signature: [Signature] General Counsel  
(Title, if any)

Print or type Name: Neil Verna  
Address: 8305 KNIGHT ROAD  
HOUSTON TX 77059

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§CASE NO. 13-32920  
(Chapter 11)Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.



The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 7 - Unsecured Claims of Insiders**] in the unpaid principal amount of \$60,428.57.

[Check One]  
☒ accepts the Plan.

☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

DATED:

5/19

, 2015

Company Name: Hearsay

Signature: \_\_\_\_\_

(Title, if any)

Print or type Name: \_\_\_\_\_

Address: \_\_\_\_\_

*Neal Verma*

*Neal Verma*

*8305 KNIGHT ROAD  
HOUSTON, TX 77056*

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before **May 21, 2015**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 2- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 3- Allowed Secured Claim of Bank of Houston**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [**Class 4- Allowed Secured Claim of Mercantile Capital Corporation**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [**Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, an **unsecured creditor** [**Class 7 – Unsecured Claims of Insiders**] in the unpaid principal amount of \$ 769,116.24

[Check One]  
☒ accepts the Plan ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: MAY 19, 2015

Company Name: Xray Xpress Corporation

Signature: [Signature]

(Title, if any)

Print or type Name:

Address:

General Counsel  
Neil Verna  
8365 KNIGHT ROAD  
HOUSTON TX 77401

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§CASE NO. 13-32920  
(Chapter 11)Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$\_\_\_\_\_.

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ 23,240.93,

[Check One]  
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: MAY 20, 2015

Company Name: 1911 Entertainment

Signature: [Signature] General Counsel  
(Title, if any)

Print or type Name: Neil Verma

Address: 8205 KNIGHT ROAD  
HOUSTON, TX 77054

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.



IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ 102,500,

[Check One]  
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: MM 20, 2015

Company Name: Intervet Inc. Vascular Diagnostics

Signature: [Signature]  
(Title, if any) Chief General Counsel

Print or type Name: Ned Verna

Address: 850 KNIGHT ROAD  
HOUSTON, TX 77054

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before May 21, 2015, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an secured creditor [Class 1- Allowed Secured Claim of Taxing Authorities] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]

☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a secured creditor [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a unsecured creditor [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$ 79,443.11,

[Check One]  
☒ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: MAY 20, 2015

Company Name: GRUE 5/15

Signature: [Signature] gead canal  
(Title, if any) Neil Venn

Print or type Name:

Address: 8305 KNIGHT ROAD  
HOUSTON, TX 77059

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§  
§CASE NO. 13-32920  
(Chapter 11)Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before **May 21, 2015**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]

☐ accepts the Plan.☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 2- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 3- Allowed Secured Claim of Bank of Houston] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor** [Class 4- Allowed Secured Claim of Mercantile Capital Corporation] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor** [Class 7 - Unsecured Claims of Insiders] in the unpaid principal amount of \$825,929.54.

[Check One]  
☒ accepts the Plan ☐ rejects the Plan.



The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders].

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

DATED: May 19, 2015

Company Name: Chopra Imaging Centers, Inc.

Signature: [Signature]

(Title, if any)

Print or type Name:

Address:

Neil Verna  
8305 KNIGHT ROAD  
HOUSTON, TX 77054

TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.

**IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
HOUSTON DIVISION**

IN RE:

MIDTOWN SCOUTS SQUARE  
PROPERTY, LP

MIDTOWN SCOUTS SQUARE, LLC

DEBTORS.

§  
§  
§  
§  
§  
§  
§  
§  
§  
§

CASE NO. 13-32920  
(Chapter 11)

Jointly Administered  
Judge Brown

**BALLOT FOR ACCEPTING or REJECTING SECOND JOINT PLAN OF MIDTOWN  
SCOUTS SQUARE PROPERTY, LP, AND MIDTOWN SCOUTS SQUARE, LLC**

On April 24, 2015, Midtown Scouts Square Property, LP and Midtown Scouts Square, LLC, filed their Second Joint Chapter 11 Plan [Doc. #245] (the "Plan"). The Court has entered an Order conditionally approving the Disclosure Statement [Doc. #247], (the "Disclosure Statement") with respect to the Plan. The Disclosure Statement provides information to assist you in deciding how to vote your ballot. If you do not have a Disclosure Statement, you may obtain a copy from Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston Texas 77056, whose telephone number is (713) 977-8686 and whose telecopy number is (713) 977-5395. Court approval of the Disclosure Statement does not indicate approval of the Plan by the Court.

You should review the Disclosure Statement and the Plan before you vote. You may wish to seek legal advice concerning treatment under the Plan. If your ballot is not received by Edward L. Rothberg, Hoover Slovacek LLP, Galleria Tower II, 5051 Westheimer, Suite 1200, Houston, Texas 77056 on or before **May 21, 2015**, your vote will not count as either an acceptance or rejection of the Plan. If the Plan is confirmed by the Bankruptcy Court it will be binding on you whether or not you vote.

**ACCEPTANCE OR REJECTION OF PLAN**

The undersigned, an **secured creditor** [Class 1- **Allowed Secured Claim of Taxing Authorities**] in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan.

☐ rejects the Plan.

The undersigned, a **secured creditor [Class 2- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 3- Allowed Secured Claim of Bank of Houston]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **secured creditor [Class 4- Allowed Secured Claim of Mercantile Capital Corporation]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 5- Allowed Vendor Unsecured Claims in an Amount Less than \$5,000]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 6- Allowed Non-Insider Unsecured Claims in an Amount over \$5,000]** in the unpaid principal amount of \$ \_\_\_\_\_,

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, a **unsecured creditor [Class 7 - Unsecured Claims of Insiders]** in the unpaid principal amount of \$ 260,624.36.

[Check One]  
☐ accepts the Plan. ☐ rejects the Plan.

The undersigned, an equity interest holder [Class 8- Allowed Interests of Equity Holders]. (\$ 2.60,624)

[Check One]  
☒ accepts the Plan.

☐ rejects the Plan.

DATED: May 21, 2015

Company Name: \_\_\_\_\_

Signature: Lucky A Chopra  
(Title, if any)

Print or type Name: Lucky A Chopra

Address: 8305 Knight Rd  
Houston TX 77054

**TO HAVE YOUR VOTE UNDER THE PLAN OF REORGANIZATION COUNT, YOU MUST FILL OUT AND MAIL A COPY OF THE BALLOT TO COUNSEL FOR THE DEBTOR, EDWARD L. ROTHBERG, HOOVER SLOVACEK LLP, GALLERIA TOWER II, 5051 WESTHEIMER, SUITE 1200, HOUSTON TEXAS 77056. IF YOUR BALLOT IS NOT RECEIVED BY DEBTORS' COUNSEL ON OR BEFORE MAY 21, 2015, YOUR BALLOT WILL NOT BE COUNTED AS A VOTE UNDER THE PLAN.**